

## MISSION, VISION, GOVERNANCE: STRATEGIC LEADERSHIP

## Monday, 29 October 2018 | 9:00am–5:00pm Rio Grande Depot, 300 Rio Grande Street, Salt Lake City, UT 84101 Kirsten Darrington (Nonprofit Consultant) & Natalie Petersen (Nonprofit Consultant)

8:30–9:00 am	Arrivals so we can start promptly
9:00–9:15 am	<ul> <li>Welcome &amp; Overview (Everyone)</li> <li>Housekeeping, ground rules</li> <li>Agenda overview and goals for today</li> </ul>
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9:15–10:00 am	<ul> <li>Homework Reporting Out (Kirsten &amp; Everyone)</li> <li>Report on vision and mission activities assigned in Month 1 (4-5 minutes per museum)</li> </ul>
10:00–10:30 am	<ul> <li>Ethics &amp; Core Documents Review (Natalie)</li> <li>Standards of Ethics in more depth</li> <li>Core Documents recap</li> </ul>
10:30–10:45 am	BREAK
10:45–12:15 pm	<ul> <li>Strategic Planning (Kirsten &amp; Natalie)</li> <li>What is strategic planning? Why is it essential?</li> <li>HANDS-ON ACTIVITY #1: Readiness Self-Assessment</li> <li>Terminology, elements, and sequencing</li> </ul>
12:15–1:15 pm	LUNCH (on your own)
1:15–2:00 pm	<ul> <li>Critiquing Museum Strategic Plans (Kirsten)</li> <li>HANDS-ON ACTIVITY #2: Strategic Planning Consultants</li> </ul>
2:00–2:30 pm	<ul> <li>Strategic Plans that Stick (Natalie &amp; Kirsten)</li> <li>Roles, responsibilities, timeframes</li> <li>Evaluating effectiveness</li> </ul>
2:30–3:15 pm	<ul> <li>Planning to Plan (Natalie)</li> <li>HANDS-ON ACTIVITY #3: Planning to Plan</li> </ul>
3:15–3:30 pm	BREAK
3:30–3:45 pm	<ul> <li>Wrap-up (Kirsten &amp; Natalie)</li> <li>Summary of MVG module, key takeaways, resources</li> <li>Forecast of MGMT module</li> </ul>
3:45–4:15 pm	<ul> <li>Evaluation (Kari &amp; Jennifer &amp; Megan &amp; Everyone)</li> <li>Group discussion about MVG module – successes, challenges, content, practice</li> <li>Self-assessments for MVG and MGMT modules</li> </ul>
4:15–5:00 pm	Mentor Groups Break-out (Mentors with their 2-3 groups)